

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1 2 3 1

Month Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 7 3 1

Month Day

Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 4, 2013
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	3,780	3,780.00
TOTAL	2,655,497,780	Php2,655,497,780.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

This is to inform the investing public that Maynilad Water Services, Inc. has filed a notice of dispute with the Secretariat of the International Chamber of Commerce (ICC) International Court of Arbitration to resolve its rebasing dispute with the Metropolitan Waterworks and Sewerage System (MWSS).

We attached hereby the official press release of Maynilad with regard to filing the arbitration notice.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer



Brian T. Lim
Finance Officer

October 4, 2013



MEDIA RELEASE

Maynilad files arbitration notice

West Zone concessionaire Maynilad Water Services, Inc. (Maynilad) has filed a notice of dispute with the Secretariat of the International Chamber of Commerce (ICC) International Court of Arbitration to resolve its rebasing dispute with the Metropolitan Waterworks and Sewerage System (MWSS). This is pending the ICC Chairman's appointment of a presiding arbitrator to the Appeals Panel of Maynilad.

In its September 12 resolution, MWSS denied Maynilad's petition for an upward adjustment of 28.35% of its average basic charge (or ₱8.58 per cu.m.), and instead approved a negative adjustment of 4.82% (or ₱1.46 per cu.m.) to be implemented in five equal tranches of negative 0.964% (or ₱0.29 per cu.m.) per charging year.

Under the Concession Agreement signed by Maynilad and the MWSS, and guaranteed by the Philippine Government, any disagreement, dispute, controversy or claim arising out of, or relating to, the agreement, which cannot be resolved through consultation or negotiation between the parties must be resolved through a process called arbitration.

A three-member panel called the Appeals Panel will conduct the arbitration proceedings in accordance with the arbitration rules of the United Nations Commission on International Trade Law.

In case of a major dispute, as in the case of a rebasing dispute, the panel will be composed of three members: one member appointed by Maynilad, one member appointed by MWSS, and the third member, the Appeals Chairman or Presiding Arbitrator, appointed by the ICC Chairman.

The issuance of a notice of dispute officially commences the arbitration process. Unless otherwise ordered by the Appeals Panel, the current water rates will continue to apply pending the final decision of the panel.

Maynilad is the largest private water concessionaire in the Philippines in terms of customer base. It is the concessionaire of the Metropolitan Waterworks and Sewerage System (MWSS) for the West Zone of the Greater Manila Area, which is composed of the cities of Manila (all but portions of San Andres & Sta. Ana), Quezon City (west of San Juan River, West Avenue, EDSA, Congressional, Mindanao Avenue, the northern part starting from the Districts of the Holy Spirit & Batasan Hills), Makati (west of South Super Highway), Caloocan, Pasay, Parañaque, Las Piñas, Muntinlupa, Valenzuela, Navotas and Malabonall in Metro Manila; the cities of Cavite, Bacoor, and Imus, the towns of Kawit, Noveleta, and Rosario, all in Cavite Province.

CORPORATE COMMUNICATIONS

Telephone Numbers: 9813333 ■ 9813451-52

www.mayniladwater.com.ph



MEDIA RELEASE

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Date of Release: 04 October 2013

For more information, contact:

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Head, Corporate Communications